CREATING BRIDGES









2008 ANNUAL REPORT – PUBLISHED 2009

THE MISSION OF

COMMUNITY FOUNDATION SONOMA COUNTY
IS TO STRENGTHEN

OUR LOCAL COMMUNITIES THROUGH

EFFECTIVE PHILANTHROPY

AND CIVIC ENGAGEMENT.

BOARD OF DIRECTORS

DAVID VOSS, Chair Executive Vice President, Exchange Bank

PETE GOLIS, Chair Elect Retired, Editorial Director, The Press Democrat

BARBARA GRAVES, Secretary Director, Prevention & Planning Division Sonoma County Department of Health Services

> LINDA KACHIU, CPA, Treasurer Director, Zainer Rinehart Clarke

JEAN SCHULZ, Director Emeritus President, Charles M. Schulz Museum & Research Center

> JAY ABBE Retired, President and CEO, JDS Uniphase

TANIA AMOCHAEV

President, Public School Support Team, Inc.

BARBARA BANKE Co-Proprietor & Vice Chair, Kendall-Jackson Wine Estates

BENNY L. BRAY Agency Director, State Farm Insurance

HERB CASTILLO Executive Director, Project Avary

HARRIET DERWINGSON Retired, Area Vice President, AT&T

DIANNE EDWARDS Retired, Director, Sonoma County Human Services

THEODORE L. ELIOT, JR. Retired, U.S. Foreign Service Officer

WHITNEY HALL Retired, U.S. Army

ALBERT HANDELMAN
Lawyer
Spaulding McCullough & Tansil LLP

ANDREA LEARNED

Vice President for Development St. Joseph Health System - Sonoma County

Retired, Director & CEO, The California Endowment

WANDA TAPIA-THOMSEN

Retired, Program Manager
Food Stamp Nutrition Education Program
University of California Cooperative Extension

CULLEN WILLIAMSON CEO, Rostini, LLC Director Emeritus, Mary's Pizza Shack

JUDY WITHEE, CFP Registered Principal, Protected Investors of America

> JOAN C. WOODARD President & CEO, Simons & Woodard Inc.

Inside front cover: Lake Sonoma Bridge, Healdsburg - Jefferson Rice

Dear Friends.

For Community Foundation Sonoma County, 2008 was a year to take action. Like everyone, we were challenged by the new realities of the financial downturn. Our donors, grant recipients and community partners each faced tests that few had anticipated. In the midst of rising doubt, the Community Foundation responded once again by creating bridges, focusing on flexibility and resilience.

Where we couldn't invest dollars, we invested time. When we couldn't raise our funding, we raised our thinking. In the face of great adversity, we drew upon the strength of community. We learned new ways to meet the growing needs of our neighbors, and in the process, we made new friends. Much of our work centered on bolstering our nonprofit partners. We offered workshops on improving program outcomes, strategic planning, fundraising, branding and marketing, starting an endowment and launching a legacy society for planned givers. We can't think of anyone who wishes to repeat 2008 financially, but its lessons will endure.

With this 2008 report, we introduce a smaller publication, reflecting our efforts to reduce expenses. Many of our lists traditionally printed here can be found on our website. Fewer pages in no way diminish the work of our grant recipients or the commitment of our donors. Together with our donor advisors, we granted \$19 million to support the arts, education, the environment and human services. At the same time, we have begun new ways of collaborating on safety-net issues through initiatives such as Ending Family Homelessness.

We are grateful to be the Community Foundation in a county where creativity, commitment and generosity are never in short supply. We need you, as a member of our Community Foundation family, to engage in thoughtful dialogue, offering us your insights on the state of our society, helping us take action in these challenging times. We invite you to join this effort and consider expanding your relationship with us. However you choose to take action, together we can find and fund solutions to positively shape our community's future.

OUR VALUES

RESPECT

We respect the inherent worth and dignity of every person.

STEWARDSHIP

We mindfully steward the resources entrusted to us.

INTEGRITY

We honor our commitments with integrity and responsive action.

INCLUSIVENESS

We strive to engage all in the life of our community.

EXCELLENCE

We reach for excellence in all that we do.

Barbara Hughes, President & CEO

Barran q Lighes





Duf Van

David Voss, Board Chair

YOUR VOTE IS YOUR VOICE

Coalition for Latino Civic Engagement (CLACE)

LATINO VOTER EDUCATION AND REGISTRATION www.clace.org

DEISY'S STORY (15 year-old member of Community Action's Youth Leadership Project):



"My experience with CLACE was one of the best ever. I felt really good about helping people to get registered and realized how important it is to get people to vote, especially Latinos. It's an awesome feeling that we made history with our new president, County Supervisor and City Councilman — one African American and two Latinos."

Su Voto es Su Voz is emblazoned on the t-shirts worn by the youth volunteers from Community Action's Youth Leadership Project who canvassed five precincts in Roseland last year. They went door-to-door, encouraging residents to register and vote

in the November election. They also surveyed people on what could help them be more involved in their community. Registered voters increased by 13 percent, and more importantly, revealed valuable survey findings. People expressed strong interest in civic engagement but didn't understand how the political system works. Dissemination of clear community information is a first step.

"Investing in the integration of Latinos into the entire community means a better future for everyone. Like Deisy, many youth are ready for the task," said CLACE founding member Dr. Francisco H. Vázquez. Project funding came from a Community Foundation grant, a donor-advised grant and the Roseland Development Fund with project coordination by Community Action Partnership and the Hutchins Institute for Public Policy Studies at Sonoma State University. Elizabeth, another 15-year old volunteer says, "I feel very proud because it wasn't an easy job, but we made it happen!"

Legal Aid of Sonoma County and YWCA

COLLABORATIVE LEGAL AND SOCIAL SERVICES PROGRAM www.legalaidsc.com www.ywca.org/sonomacounty

KAREN'S STORY:

"We lived in daily fear. I never knew when Mark would come home high or angry and attack us. The neighbors called the police many times, but often, he would be gone before they arrived. When I was seven months pregnant, he threatened me with a kitchen knife. Another time he beat me up and left me on the side of the road. The many times I was hospitalized because of him, I never told anyone that I was being abused, but they knew it."

Like every battered woman, Karen felt trapped. How would she support her kids? Where would they live? What would happen if Mark took them away?

With help from the collaborative support program offered by Legal Aid and the YWCA, Karen stopped the abuse. She sought counseling, emergency shelter and a housing voucher through the YWCA. With new courage, she filed a restraining order against Mark. Through Legal Aid, she obtained a 5-year protective order and the right to keep him away from her children and her home. Wherever she goes, wherever she lives, she is now safe.

Legal Aid and the YWCA have assisted domestic violence victims for years. Through a grant from the Community Foundation, they combined forces and increased their effectiveness ten-fold. Working together, they provide coordinated legal and emotional support with professionals and volunteers who accompany clients from their initial intake to the courtroom. Services to clients like Karen and her children have doubled in volume, resulting in more women and families like hers living in safety and rebuilding their lives.









The Ellman Fund

George and Phyllis Ellman are models for leading a passionate life. George invented the Ellman Reagent, a testing method which is now standard lab procedure for measuring enzymes and proteins. Like his love of science, his civic zeal led him to serve as mayor of Tiburon, advocate for a sustainable Sonoma County transportation plan and help Greenbelt Alliance set urban growth boundaries. His delight in playing the piano and harpsichord caused him to co-found the Sonoma Classical Music Society. George's wife Phyllis, who recently passed away, was passionate about native wildflowers and open space preservation. Tiburon's Phyllis Ellman Trail loops by *Calochortus tiburonensis*, the rare Mariposa Lily which she helped save.

In 2007, George and Phyllis discussed how to make a meaningful gift that would support their life-long passions for the environment, environmental education, historic preservation and classical music. Through a trusted friend, they learned that the Sonoma Valley Fund (SVF, see page 7) could provide the bridge between their needs and their dream. They could benefit from the financial stewardship of the Community Foundation, and the SVF Grants Committee could evaluate and award grants in their specified areas of interest.

In 2008, the Ellman Fund awarded grants totaling \$25,000. "We hope our Fund will illustrate the possibilities offered by the SVF and inspire others to activate their giving," says George.

Mary Isaak Center Endowment Fund

COMMITTEE ON THE SHELTERLESS (COTS) www.cots-homeless.org

BOB'S STORY:

"Even though I'd been a successful contractor for most of my adult life, the loss of my wife to cancer was devastating and left me homeless at the age of 53. I was living out of dumpsters and felt so small standing in line for the first time to get a free meal handed to me. It took a giant step for me to enter the Mary Isaak Center (MIC) Emergency Shelter. I was so ashamed, but the understanding and empathy that they offered me changed my life. I got critical recovery help, health care and life skills training. The COTS folks wouldn't let me quit and I graduated from the MIC Transitional Housing program. Because of this, I now live independently, work full-time and help others suffering from hopelessness and homelessness to follow my path to success."

COTS rebuilds shattered lives through innovative cost-effective programs that are nationally recognized. Through a combination of structure and compassion, COTS has broken the cycle of homelessness for thousands like Bob since 1988. Named for COTS' co-founder, whose vision and legacy of deep caring inspires its work, the Mary Isaak Center provides help and hope to those who have lost both. The Mary Isaak Endowment Fund at the Community Foundation helps individuals and families by supporting their case management, money management courses, recovery programs, career development and transitional housing opportunities. The fund benefits from the Community Foundation's flexible, turn-key service, sound investment program and its commitment to addressing homelessness in our community.

Quarryhill Botanical Garden

A GLOBAL BRIDGE TO PRESERVATION

www.quarryhillbg.org

The long driveway from Glen Ellen's Highway 12 leads to a stone gate and a steep climb delivers you to the grand, arbored plateau. Rare Chinese roses arching over the surrounding rock walls are the first hint at something special. Peering east, the valley opens, inviting you to discover Quarryhill's magnificent woodland garden with lakes, waterfalls and nearly 2,000 species of Asian plants. Founder Jane Davenport Jansen, who created these gardens and sponsored over 20 international expeditions, left a legacy of preservation; Quarryhill is a virtual Noah's Ark for rare and endangered flora from East Asia, many with medicinal value. Seeds collected in the wild and propagated here for all to enjoy are ancestors of western garden favorites, including oaks, maples, dogwoods, lilies and roses.

After 20 years of carefully stewarding its endowment, the Garden's Board of Directors realized that they could benefit from outside financial expertise to better protect their funds. They also wished to increase the garden's visibility; enhanced awareness could net greater local engagement as well as new donors and board members. The small staff led by Executive Director Bill McNamara recognized their need for professional help with branding, fundraising and legacy planning if they were to grow their organization.

After thorough research, Quarryhill chose the Community Foundation; they also became a Nonprofit Partner with the Sonoma Valley Fund (SVF), its local branch affiliate. "We knew the Community Foundation could help us connect with the greater community and provide us with many professional resources; our funds would join a larger investment pool, giving us increased diversity, leverage and protection," said Board President Bob Smith. With grant support from the SVF's Ellman Fund (story on pg. 5), 4th and 5th graders now experience the garden as a living classroom and learn about our global crisis of plant extinction. "People simply fall in love with the garden once they come here," Smith exclaimed, "and we want more of that!"





COMMUNITY FOUNDATION AFFILIATES

Community-based affiliate organizations are the perfect bridge to bring the services and resources of the Community Foundation into localized, geographic areas of Sonoma County. Each affiliate operates in a specific sub-area, with local board members, donors and its own grantmaking program. Affiliates benefit from the broad resources of the Community Foundation, including a comprehensive investment program, professional staff services, grantmaking expertise, legal knowledge and administrative support.

DIRECTORS

Richard Burg, Chair Tania Amochaev Todd Au Chris Baldenhofer Lee Chandler Linda Chavez Lise Ciolino Lisa Dayton Stu Harrison Susan Lentz Dan Maraviglia Lynn Woznicki

HEALDSBURG AREA FUND

In 2008, the Healdsburg Area Fund provided Basic Operating Support grants in response to the challenging economic times and distributed \$40,000 to ten local organizations. With these grants, each organization had the flexibility to allocate funds to bottom line needs such as rent, utilities and operating expenses. This helped bridge unexpected revenue reductions and allowed the organizations to focus on providing essential services and programs.

Amber Twitchell, Economic Recovery Director for the California Human Development Corporation, explained that their grant went to support the Healdsburg Day Labor Center: "The freedom to use these grants to keep the doors open and the lights on strengthened our ability to provide services to the men and women who rely on us."

"We are grateful to the donors who have supported the continued growth of the Healdsburg Area Fund endowment," said Richard Burg, board chair, "With the uncertainties of state and federal funding, our support can span such gaps for addressing critical needs in Healdsburg and Geyserville."

DIRECTORS

Whitney Evans, President Peggy Bair John Brady Susan Cook Harriet Derwingson Tony Garcia Tom Haeuser Steve Pease George Rathman Martha Rosenblatt Dave Stollmeyer Rick Wynne Barbara Young

SONOMA VALLEY FUND

Ralph Waldo Emerson said, "It is one of the most beautiful compensations of this life that no one can sincerely try to help another without helping themselves." To acknowledge the power of volunteering, the Sonoma Valley Fund (SVF) launched its Sonoma Star Awards, honoring individuals chosen by each of its eleven Nonprofit Partners. Their inspiring stories illustrate how each has received as much as they have given.

The Sonoma Valley Fund has focused on working together with the major nonprofit organizations in the valley, proudly adding five new partners in 2008. Each has created an endowment or organization fund through the SVF, which is overseen by Community Foundation Sonoma County. Through this linkage, they are assured that their funds are safely and prudently invested. Additionally, they receive planned giving guidance and other services from the Community Foundation's professional staff, as well as support from a SVF board or advisor liaison to help facilitate any needs. By creating these bridges, the SVF strives to strengthen its community through philanthropy and legacy giving.

SUPPORTING ORGANIZATIONS

A Supporting Organization is a separate community-benefit corporation that operates under the Community Foundation's charitable umbrella. It has its own board, investment policies, grant priorities and charitable status. Its grantmaking and activities fulfill and support the charitable purposes of the Community Foundation, which facilitates the start-up, manages investments and administers grants and financial reporting.



Pepperwood Foundation www.pepperwoodpreserve.org

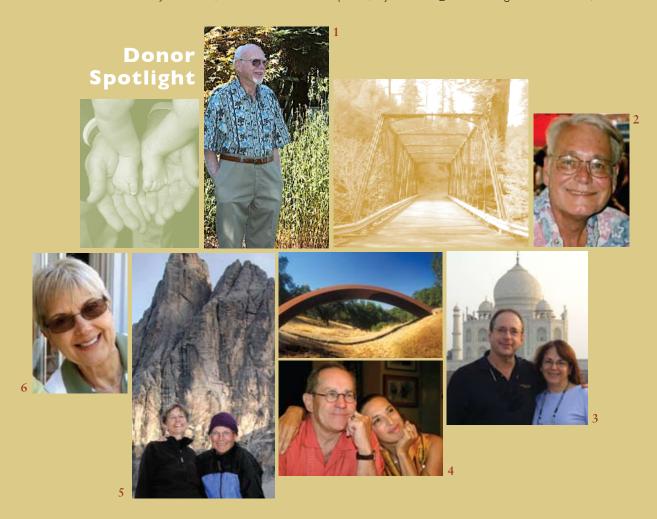


DeMeo Teen Club, Inc. www.chopsonline.com



Sonoma Paradiso Foundation www.sonomaparadiso.com

Community Foundation Sonoma County administers 456 funds, including 31 new funds opened in 2008. These serve a wide variety of charitable purposes and reflect the intent of our donors. There are many ways to become a part of the Community Foundation and make a lasting contribution to our community. To discuss opening a fund, please contact Barbara Hughes, President & CEO, at bhughes@sonomacf.org or 707-579-4073, ext. 16. or J Mullineaux, Vice President for Development, at jmullineaux@sonomacf.org or 707-579-4073, ext. 20.



1) Mert Preston

"I chose the Community Foundation for their local focus and solid reputation. In every interaction with them, I feel cared about and cared for."

2) Jay Judin

Through a bequest, Jay Judin established the Jay P. Judin PhD Fund for HIV/AIDS Education and Prevention which created and now supports the HIV/AIDS Peer Educator Program for Latino Youth at Southwest Community Health Center.

3) Paul & Michelle Zygielbaum

"The Community Foundation represents the premier local source for philanthropic management and, they welcomed the challenge of implementing our project in Tanzania."

4) Gary & Marcia Nelson

"We established the Nelson Emergency Care Endowment for Sonoma Valley Hospital with the Community Foundation for its cost-effective administrative support, counsel and financial management and enjoy working with its local affiliate branch, the Sonoma Valley Fund."

5) Tania Amochaev & Harold Hahn

"We feel the Community Foundation is the right partner for us because we share a most important goal: helping our community ensure a better quality of life for its people through social and environmental efforts."

6) Ann Sebastian

"When my father died, I wanted to do something significant with his legacy. That's when I chanced upon the Community Foundation and realized it would afford me an opportunity to support charities and projects in Sonoma County."

2008 NEW FUNDS

Boys & Girls Clubs of Central Sonoma County

City of Healdsburg Senior Center Fund

Lisa M. Cossen Family Fund

Ben Cushman and George Tuttle Fund

Harriet and Randy Derwingson Endowment Fund

Jay P. Judin PhD Fund for HIV/AIDS Education and Prevention

Charlotte and Jim Lamb Endowment Fund of Vintage House

Lomi Psychotherapy Fund

David and Catherine D. Marsten Fund

Gary and Marcia Nelson Emergency Care Funds for Sonoma Valley

Olduvai Gorge Project Fund

Quarryhill Botanical Garden Funds

Rainbow Expendable Fund

Buck and Sue Sangiacomo Fund for Scholarships

Sonoma Valley Education Foundation Fund

Sonoma Valley Hospital Foundation Community Care Fund

Shirley Ann Spencer Fund for Animal Place

Shirley Ann Spencer Fund for Children's Village

Shirley Ann Spencer Fund for Forgotten Felines of Sonoma County

Shirley Ann Spencer Fund for Senior Advocacy Services

Shirley Ann Spencer Fund for Southwest Community Health Center

Shirley Ann Spencer Fund for the City of Santa Rosa

Shirley Ann Spencer Fund for the Humane Society of Santa Rosa

Shirley Ann Spencer Fund for the Living Room

Shirley Ann Spencer Fund for the Marine Mammal Center

Shirley Ann Spencer Fund for the Redwood Empire Food Bank

Shirley Ann Spencer Fund for United Against Sexual Assault

Shirley Ann Spencer Fund for Wells Fargo Center for the Arts

Stark Family Fund

Valley of the Moon Teen Center Endowment Fund

Jacqueline Wakelee Fund

GRANTMAKING

In 2008, \$19 million in grants and scholarships were awarded to 847 recipients. Since inception in 1983, the Community Foundation and its donors have awarded a total of \$115.7 million in grants.

TOTAL	100%	\$ 18,966,000
Other	14%	2,621,200
Health / Human Services	28%	5,281,000
Environment	36%	6,895,600
Education	15%	2,773,600
Arts / Culture	7%	\$ 1,394,600

2008 Community Foundation Grants

The major portion (92%) of our total grants comes through donors and nonprofit organizations who have established funds with us. The Community Foundation awarded \$1.56 million in grants, which comprises 8% of our total 2008 grantmaking. Included in this figure are our affiliates, the Healdsburg Area Fund and the Sonoma Valley Fund, which award grants in their local areas.

Basic Human Needs – Grants totaling \$60,000

Homelessness – Grants totaling \$325,200

Education – Grants totaling \$156,200

Environment – Grants totaling \$60,000

Health and Human Services – Grants totaling \$750,100

Arts Initiative – Grants totaling \$115,000

Sonoma Valley Fund – Grants totaling \$56,000

Healdsburg Area Fund – Grants totaling \$40,000

For more details on recent grants or grant application procedures, visit www.sonomacf.org. After reviewing these, please contact Robert Judd, Vice President for Programs at rjudd@sonomacf.org or 707-579-4073, ext. 15.



LINKING TODAY AND FOREVER

Our Legacy Society recognizes those who have chosen the Community Foundation to provide long-term stewardship of their charitable wishes. View our Legacy Society Membership List online at www.sonomacf.org. For more information, please contact Celia Bolam, Planned Giving Officer, at cbolam@sonomacf.org or 707- 579-4073, ext. 23.

COMMITTEES

INVESTMENT ADVISORY COMMITTEE

ludy L. Withee, Chair Certified Financial Planner Protected Investors of America

Sharon Bard Community Leader

Christopher M. Dobson Certified Financial Planner Dobson Asset Management

Bruce Dzieza Willow Creek Financial Services

I. Barrie Graham Community Leader

Patrick Kilkenny Business Finance Consultant Kilkenny Advisors

Irwin S. Rothenberg, CPA, PFS Wealth Management Consultants

Scott G. Thayer, CIMA Director - Investments Institutional Consulting Director Graystone Consulting

GRANT DISTRIBUTION COMMITTEE

Dianne Edwards, Chair

Benny L. Bray

Harriet Derwingson

Theodore L. Eliot, Jr.

Steven Rabinowitsh

Harry Richardson, M.D.

PROFESSIONAL ADVISORY COUNCIL

Steven T. Jenkins, Chair Senior Vice President and Manager Exchange Bank Wealth Management

Richard Burger Attorney at Law

Thomas R. Croft, AAMS Edward Jones Investments

Ioni Fritsche, CPA Burr Pilger Mayer

Thomas A. Haeuser Attorney at Law

Deberah Kelley

Vice President & Senior Trust Officer Wells Fargo Private Client Services

Mary Clare Lawrence Attorney at Law

Conner, Lawrence, & Rodney

Gary R. Long, CLU Gary R. Long Insurance and Financial Services

LEADERSHIP COUNCIL

Jeanette Anglin Ruben Armiñana Dante Benedetti Marcus Benedetti leanne Buckley Mary Caldwell Lee Chandler Connie Codding Mary Colhoun Harrison Comstock Dan Condron Brad DeMeo Chris Dobson Herb Dwight Paul Elliott Harry Friedman I. Barrie Graham

Judith L. Jordan

Mark Matthews

Deborah Meekins John R. O'Brien Rhoann Ponseti C.William Reinking Dee Richardson Harry Richardson, M.D. John H. C. Riley Irwin S. Rothenberg Ernie Shelton Paula Thomas Victor Trione Neva Turer Francisco H. Vázguez, Ph.D. Kirk Veale Barbara Walter Reuben Weinzveg

lean Harrison

Corinne Neuman

FRIENDS ADVISORY COUNCIL

Robert K, Agrella Jim Andersen Brad Baker Thomas H. Birdsall Kimberly Blattner Simon Blattner Brad Bollinger Doug Bosco Corrick Brown Bill Buchanan Lynn Camhi Clem Carinalli Bill Carle Efren Carrillo Noreen Carvolth Norma Chandler Ken Clark Kim Clement Brooke Clyde Vivian Coffee Julee Cole Janet Condron Thomas Croft Jean Davis Paul Dolan Peggy Doolittle

Bruce Dzieza Pat Eliot Carole Ellis Whitney Evans Jeanette Evans Mari Featherstone Anne Fitzgerald Rue Furch Linda Garcia Mark Gladden Steven M. Goldberg

Lois Gordon Susan Gorin Fred Groverman Henry Hansel Michael Hatfield Nancy Higham

Dan Imhoff Kathleen Inman Simon Inman Elizabeth Jovel Jim Keegan lim Lamb Susan Lentz Herb Liberman Doug Lipton Teejay Lowe John Mackie

Mike H. Welty

Henry Wendt III

jan Masaoka Dave Meddaugh Brett Martinez Mary McEachron Pat Miller Gerarde Moret Ren Nelson

Doug Offenbacher

Carolyn Stone Jennie Tasheff Scott G.Thayer Mike Tomasini Rebeca Treviño Tim Wallace

Steve Weiss

Greg Young

Barbara Wollner

Howard Wollner

Paul Zygielbaum

Steven Oliver laime Peneherrara . Chris Peterson Ty Pforsich Ćhristy Pichel Steve Rabinowitsh Mike Reilly M.L. Reinking Mary Louise Riley Carlos Rivas David Rosas Susan Sheehy Mardi Shepard Marcy Smothers Brian Sobel Marlene Soiland

DEVELOPMENT TEAM | Mullineaux

Melissa Kester Mary Peterson

Celia Bolam

STAFF

Barbara Hughes, President & CEO

Miguel Ruelas Joe Valentine

FINANCE & ADMINISTRATION TFAM

Paul DeMarco Suzanne Adams Patti Crandall

PROGRAM TEAM

Robert Judd Dana Johnson

COMMUNICATIONS

Ina Chun

Back Cover: Quarryhill Botanical Garden, Glen Ellen - Jefferson Rice

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

The following is a condensed presentation of the Consolidated Statement of Financial Position, including the DeMeo Teen Club, Inc. and Sonoma Paradiso. The complete audited financial statement as prepared by Moss Adams LLP is available upon request.

ASSETS	2008	2007
Cash & Cash Equivalents	\$12,667,500	\$11,844,100
Receivables	1,292,600	1,796,400
Charitable Lead Trusts ^I	7,364,000	9,994,900
Bequests Receivable	0	1,000,000
Investments	80,372,600	98,072,000
Property & Equipment, net	5,112,400	5,306,200
Assets Held in Remainder Trust	5,661,300	8,625,800
Other Assets	67,700	69,300
TOTAL ASSETS	\$112,538,100	\$136,708,700
LIABILITIES		
LIABILITIES		
	98,400	99,200
Accounts Payable	98,400 1,769,800	
Accounts Payable Grants Payable		1,031,300
Accounts Payable Grants Payable Due to Other Nonprofit Organizations	1,769,800	1,031,300
Accounts Payable Grants Payable Due to Other Nonprofit Organizations Liabilities Under Remainder Trust	1,769,800	1,031,300 12,573,300 7,456,400
Accounts Payable	1,769,800 20,372,000 4,844,200	99,200 1,031,300 12,573,300 7,456,400 224,500 21,384,700
Accounts Payable Grants Payable Due to Other Nonprofit Organizations Liabilities Under Remainder Trust Other Liabilities TOTAL LIABILITIES	1,769,800 20,372,000 4,844,200 231,500 27,315,900	1,031,300 12,573,300 7,456,400 224,500 21,384,700
Accounts Payable Grants Payable Due to Other Nonprofit Organizations Liabilities Under Remainder Trust Other Liabilities	1,769,800 20,372,000 4,844,200 231,500	1,031,300 12,573,300 7,456,400 224,500





In March 2009, we bid farewell to Kay M. Marquet, President & CEO. Since 1992, Kay led the Community Foundation's growth from \$4 million to over \$130 million in assets and the expansion of our staff from four to fifteen. During 2008, the Community Foundation celebrated its 25th anniversary and surpassed the \$100 million mark in total grants made to community-benefit organizations. Recognizing Kay's love of the arts, an ArtStart bench in Courthouse Square has been commissioned in appreciation of her service to Sonoma County. Please join us in thanking Kay for her remarkable leadership and dedication to our community.

CREDITS

Producer/Writer/Editor: Ina Chun Design: Belinda Fernandez, Studio B Photographer: Jefferson Rice

Other photo credits Cover thumbnails: Top: Quarryhill Botanical Garden - Jefferson Rice Center: "Darwin" by Roger Berry - Wardell Photography Bottom: Lake Sonoma Bridge - Jefferson Rice Page 4, top: Community Action Partnership Page 4, bottom: Legal Aid of Sonoma County Page 5, top left: Piano - Marshall Kent Page 5, top right: Calochortus tiburonensis - Rick York, California Native Plant Society Page 6, background: Quarryhill Botanical Garden - Jefferson Rice Page 6, bottom right: Dogwood fruit - Jefferson Rice Page 6, bottom left: Rosa setipod - Liam McNamara Page 7, bottom left: Pepperwood Preserve - Greg Damron, Wild Vine Studios Page 7, bottom center: Chops - Jefferson Rice

For questions or comments about this report, contact Ina Chun, Communications Officer, ichun@sonomacf.org or 707-579-4073, ext. 14.





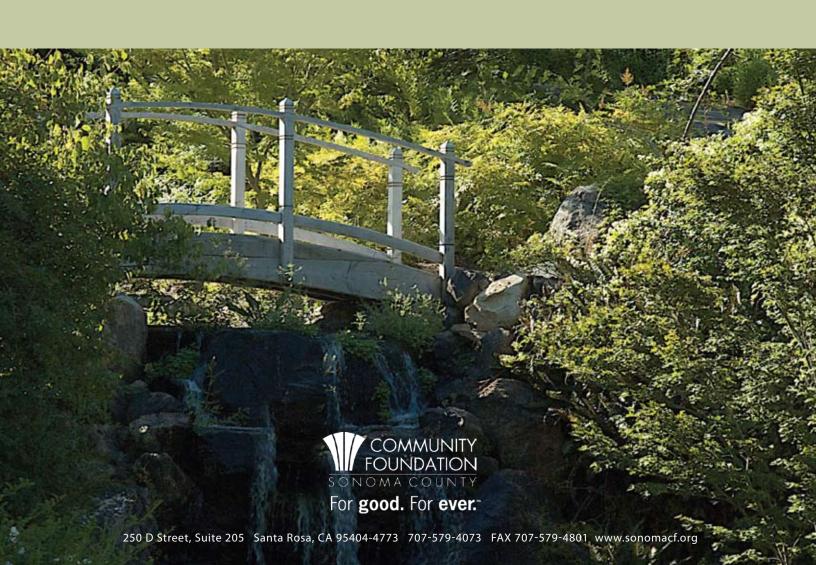
COMMUNITY FOUNDATION SONOMA COUNTY

250 D STREET, SUITE 205

SANTA ROSA, CALIFORNIA 95404-4773

NON-PROFIT US POSTAGE PAID PERMIT #470 SANTA ROSA CA

RETURN SERVICE REQUESTED



APPENDICES

2008 ANNUAL REPORT



2008 COMMUNITY FOUNDATION SONOMA COUNTY GRANTS

The Community Foundation awarded \$1.56 million in grants, which comprises 8% of our total 2008 grantmaking. Included are our affiliates, the Healdsburg Area Fund and the Sonoma Valley Fund, which award grants in their local areas.

BASIC HUMAN NEEDS GRANTS

Catholic Charities: \$5,000 to provide food to low-income residents in rural areas.

The Living Room: \$5,000 to provide food and essential clothing items to homeless women and children.

North County Community Services: \$5,000 to provide subsidized apartment rentals for families facing imminent homelessness.

Petaluma Ecumenical Properties: \$5,000 to provide emergency assistance with rent, food and clothing to low-income seniors.

West County Community
Services: \$5,000 to provide food to low-income people in crisis.

Sonoma County Adult and Youth Development: \$5,000 to provide short-term assistance for food, clothing, utilities and

term assistance for food, clothing, utilities and housing to residents of Rohnert Park and Cotati who are experiencing financial crisis.

River to Coast Children's Services: \$5,000 to provide emergency basic supplies, emergency child care, transportation assistance and shelter to low-income families.

Committee on The Shelterless: \$5,000 to provide meals at the Petaluma Kitchen and the Mary Isaac Center.

Community Action Partnership of Sonoma County: \$5,000 for utility expenses, such as water, gas and electricity, for the Sloan House Emergency Shelter.

Petaluma People Services
Center: \$5,000 to provide hot homedelivered meals to homebound seniors.

Church of the Incarnation: \$5,000 to support the St. Andrews' weekly meal and food pantry program for low-income residents of lower Russian River communities.

InterFaith Shelter Network, Inc.: \$5,000 to provide nutritional food to residents of IFSN's transitional housing programs.

ENDING FAMILY HOMELESSNESS GRANTS

Committee on The Shelterless:

\$30,000 to help formerly homeless families maintain housing through the efforts of teams of volunteer mentors.

Committee on The Shelterless:

\$30,000 to help families end the generational cycle of homelessness through providing affordable shared housing and support services.

Community Action Partnership of Sonoma County: \$25,000 to break

the cycle of homelessness for mothers with small children through support, education and services in the Caring Communities program.

YWCA of Sonoma County: \$30,000

to assist women with children who have fled domestic violence into homelessness to achieve increased housing stability, family preservation, family well-being and safety. Women's Recovery Services/A

Unique Place: \$30,000 to assist women to move from marginal life styles of addiction and homelessness to increased competence in managing the demands of being a single and sober parent with competence and integrity.

Catholic Charities: \$30,000 to help homeless families to retain housing and obtain life skills necessary for long-term self-sufficiency.

EDUCATION GRANTS

Arts Council of Sonoma County:

\$16,150 to train K-I2 teachers to integrate arts disciplines with core academic curriculum.

Arts Council of Sonoma County:

\$20,000 as fiscal sponsor for California Poets in the Schools, to improve English and literacy skills among low-income students through a series of poet-in-residence teacher programs.

The Bay Institute: \$25,000 to

improve environmental education for both K-12 teachers and students through a program of watershed studies and riparian restoration focused on Adobe Creek. **Cazadero Performing Arts Camp:**

\$2,500 to inspire and assist very low-income students in pursuing music education through scholarships to summer music camp.

Santa Rosa Symphony: \$25,000 to

continue implementation of a new music education paradigm which supports the teaching of core subject matter through music.

Sonoma Ecology Center: \$20,000 to

increase science achievement for elementary students while developing their knowledge of native organisms and local ecosystems. Sonoma Valley Museum of

Art: \$25,000 to enhance student's overall academic and social development through providing an artist residence program that integrates arts instruction with core curriculum subject matter.

Wells Fargo Center for the Arts:

\$25,000 to help students comprehend and retain arts education learning more effectively through a program of artists in the schools.

ENVIRONMENT GRANTS

Laguna de Santa Rosa Foundation:

\$25,000 to help guard against the extinction of endangered local endemic plants through expanding a long-term endangered plant population survey.

University of California Berkeley / North Coast Research & Extension

Group: \$25,000 to strengthen efforts for protecting habitat connectivity through field testing a connectivity model in the Mayacamas Mountains ecosystem.

Sonoma Land Trust: \$10,000 to restore the ecological functioning of Tolay Creek through a geomorphic assessment of the creek and development of a riparian restoration plan.

Boys & Girls Club Petaluma:

\$2,500 to help Latino students bridge the language and cultural gaps between themselves, family and community through an educational and cultural skills program.

Community Action Partnership of Sonoma County: \$24,000 to

improve the health of school children through a program of dental screening, fluoride application and education.

Legal Aid of Sonoma County:

\$30,000 to help battered women and children achieve physical safety and financial security so they can become self-sufficient and stop their abuse.

Conservation Corps North Bay:

\$15,300 to help young people break a generational cycle of poverty and violence through a program of education, job training and career building.

Redwood Empire Food Bank:

\$25,000 to improve the health of seniors with diabetes by identifying REFB recipients with diabetes and developing a program designed to meet their specific dietary and educational needs.

Social Advocates for Youth: \$25,000

to assist former foster care, homeless and runaway youth through providing transitional and independent living skills programs and permanent supportive housing.

HEALTH AND HUMAN SERVICES GRANTS

Big Brothers Big Sisters of the North

Bay: \$22,600 to help Latino youth respond positively to social/developmental challenges through a program of bilingual mentors.

Boys & Girls Club Petaluma:

\$2,500 to help Latino students bridge the language and cultural gaps between themselves, family and community through an educational and cultural skills program.

Community Action Partnership of Sonoma County: \$24,000 to

improve the health of school children through a program of dental screening, fluoride application and education.

Legal Aid of Sonoma County:

\$30,000 to help battered women and children achieve physical safety and financial security so they can become self-sufficient and stop their abuse.

Conservation Corps North Bay:

\$15,300 to help young people break a generational cycle of poverty and violence through a program of education, job training and career building.

Redwood Empire Food Bank:

\$25,000 to improve the health of seniors with diabetes by identifying REFB recipients with diabetes and developing a program designed to meet their specific dietary and educational needs.

Social Advocates for Youth: \$25,000

to assist former foster care, homeless and runaway youth through providing transitional and independent living skills programs and permanent supportive housing.

INITIATIVE GRANTS

Arts Council of Sonoma County:

\$40,000 to increase audiences for arts organizations in Sonoma County through creating a comprehensive destination web portal site.

Arts Council of Sonoma County:

\$40,000 to support a position for the development and operations of a countywide web portal destination for the arts in Sonoma County.

Arts Council of Sonoma County:

\$35,000 to support the expansion and implementation of one grant cycle for the Sonoma County Artist Awards program.

HEALDSBURG AREA FUND GRANTS

Alliance Medical Center: \$5,000 to develop a Marketing and PR plan to increase community awareness about AMC.

California Human Development

Corp.: \$4,000 to support overhead costs associated with the Day Labor Center, staff salaries, utilities, office supplies, etc.

Boys and Girls Clubs of Central Sonoma County: \$6,500 to provide transportation for over 100 children from their schools to the Boys & Girls Club of Healdsburg.

Healdsburg Bulldogs: \$1,000 to launch an aggressive recruitment campaign to reach youth in the Hispanic-Latino community.

Healdsburg Education Foundation: \$6,500 to assist with compensation for executive director, the first staff ever hired by HEF.

Healdsburg Performing Arts

Theater: \$4,500 to help offset the cost of subsiding fees charged nonprofits for use of the theater, a loss of \$28,525 last year.

Imagine Bus Project: \$2,500 to support keeping the mobile arts classroom by covering costs of teaching artists, overhead, art supplies and Art Bus expenses.

Social Advocates for Youth: \$4,000 to

help cover core operating expenses (rent, office supplies, etc.,) and salaries for administrative staff at SAY's Healdsburg office.

St. Paul's Episcopal Church: \$2,500

to expand telephone services to assist clients to obtain housing related assistance for North County Community Services.

Russian Riverkeeper: \$3,500 to fund the exploration and design of a new pilot program, Students Improving Water Quality Project, at Healdsburg High School.

Boys and Girls Club of Healdsburg:

\$5,000 to expand an arts program for club members leading toward a public fine arts exhibit.

Healdsburg Jazz Festival: \$5,000 to

conduct a Jazz Appreciation Course covering the Roots of Latin Jazz and a Latin Jazz Lecture and Concert Performance program in three area schools.

Healdsburg Performing Arts

Theater: \$5,000 to conduct presentations and discussions on topics of major interest to the public engendering interaction and exchange of ideas.

Migrant Education: \$5,000 to expand an improved understanding by selected teachers from Mexico and Healdsburg/Geyserville about the conditions faced by migrant students from Michoacan.

SONOMA VALLEY FUND GRANTS

Vineyard Workers Services: \$6,000

to serve as fiscal sponsor for United Community Resources for Youth that will undertake a survey regarding youth services, and needed programs in the community for youth.

Boys and Girls Club of Sonoma

Valley: \$2,500 to conduct GIS Day, geographic information systems, technology program with schools, businesses and the general public in collaboration with Sonoma Valley Ecology Center and the US Forest Service.

Sonoma Community Center: \$5,000

to create a presentation of 100 photographs of "Life in the Springs" to be displayed along Highway 12 in the Springs, and at the Sonoma Valley Museum of Art in September for three months.

Vintage House Senior Multipurpose

Center: \$3,500 to conduct a pilot project called STAMP, Senior Transportation and Mobility Program, a program for non-mobile seniors designed to enhance dignity, promote well-being and independence, and encourage participation in community life.

LandPaths: \$9,300 for a trail linking Jack London State Park to Sonoma Mountain eastern flank while connecting lands public and private, poised to return to the public trust.

Sonoma Ecology Center: \$14,000

to deliver environmental science content and facilitate outdoor experiences for 900 students per year.

Sonoma Valley Historical Society:

\$1,700 for conversion of historical film and slides to DVD format to make the images available for Sonoma Valley residents while protecting the original sources.

La Luz Bilingual Center: \$3,000 to

build capacity in the board of directors and staff to refine its mission, sharpen its program focus, develop a definition of success and indicators to create communications and a development program to financially sustain La Luz's future.

Operation Youth of Sonoma Valley:

\$2,500 to engage in strategic and operational planning to gain clarity and alignment of programmatic goals and objectives.

Valley of the Moon Teen Center:

\$3,500 to develop a new strategic plan to better serve the needs of Sonoma Valley youth.

Vineyard Workers Services; \$5,000

to undertake Board and staff training to center on technical skills and capacity building to assist with securing ability for continued growth.

OUR FUNDS

Community Foundation Sonoma County administers 456 funds, including 31 new funds opened in 2008. These serve a wide variety of charitable purposes and reflect the intent of our donors. There are many ways to become a part of the Community Foundation and make a lasting contribution to our community. To discuss opening a fund, please contact

Barbara Hughes, President & CEO, at bhughes@sonomacf.org or 707-579-4073, ext 16. or

| Mullineaux, Vice President for Development, at jmullineaux@sonomacf.org or 707-579-4073, ext. 20.

Community Endowment Funds

Legacy gifts are a primary source of these funds, which provide the major resources for Community Foundation discretionary grants. They give us the flexibility to address the changing needs of our communities over time. Funds are invested for the long-term and provide an annual payout that ensures regular, ongoing support for annual grantmaking.

Artists Endowment Fund Community Endowment Fund Fund for Basic Human Needs Fund for Education Fund for the Arts Fund for the Environment Healdsburg Area Endowment Fund Sonoma Valley Endowment Fund

Field of Interest Funds

Individual donors may establish endowment funds to support their particular charitable interests. These are often created or added to by legacy gifts.

Arnold and Dorothy Kelly Fund Barney H. and Dorothy O. Lieurance Endowment Fund

Betty's Fund Bruce Lalor Fund

Catherine L. O'Brien Fund for the Environment

Charl E. Rhode Fund for the **Environment & Education** Charles DeMeo Memorial Funds

Cochran Family Fund Community Leadership Fund David Michael Stone Memorial Fund Ding and Henry Arian Family Fund

Disaster Relief Fund

E. Johnnie Tarchini Endowment Fund Ending Family Homelessness Fund Farm Worker Housing Fund Father Jerald F. Thomas Fund Furth Family Foundation Fund Hospital Chaplaincy Services Fund lean Forsyth Schulz Fund for the Environment Julia Grant Unrestricted Endowment Fund

Marcia L. Anderson Memorial Fund

Nancy Henshaw Fund

Rainbow Funds

Real Estate Housing Endowment Fund

Remak-Mosenthal Fund

Royce L. and Carolee Van Bebber Family Fund Russian River Community Trust Fund Ruth E, and Ovid S, Tuttle Fund For Historic Preservation Salatko Animal Welfare Fund Sarah D. Rodgers Fund Sonoma County Seniors' Fund

Spectrum Hospice Fund for Palliative Care

Wilma B. Kery Fund

Women's and Girls' Endowment Fund

Donor-Advised Funds

These are established by individuals or companies. Donors recommend grants from the fund. As desired, we provide grantmaking assistance in support of donors' interests. Families can establish youth-advised funds in the name of any child to encourage their giving.

Abacot Fund Acorn Fund

Ambrose R. Nichols, Jr. & Barbara S. Nichols Fund Animal Care Center Foundation

Ann Sebastian Fund Bard Family Fund Bearden Family Fund

Ben Cushman and George Tuttle Fund

Benson Family Fund Blue Creek Fund Broderick Fund Bruno Schurter Fund Cauntay Family Fund Chatton-Young Fund Cherrybrook Fund

Chris & Lisa Dobson Fund Chris and Cheree Hayes Foundation

Chuck Herring Memorial Fund Claire K. Davis Donor Advised Fund

Clover Stornetta Fund

Dan D. Smith & Joan Marler-Smith Fund

Daphne Smith Fund

David and Catherine D. Marsten Fund Diane Codding Memorial Fund Don Blaugrund LGBT Fund

Dougherty Family Fund Edwin Cutler Memorial Fund

Eleanor Morgan Memorial Music Fund

ERIN's Fund

Ernie Carpenter Funds for the Environment

Feather Fund

Ferroggiaro Family Fund Flowers Family Fund

Frank Howard Allen Realtors Fund

Freedom Fund

Friedman Family Foundation Fund

Geary Family Fund

Handelman Family Hunger and Nutrition Fund

Harvey and Janet Charnofsky Fund Housing Trust of Sonoma County Fund

Hub of Petaluma Fund Hurst Family Fund Illumination Fund Imhoff Family Fund Imperial Fund for Youth | & | Charitable Fund

lackson Fund

lacqueline Wakelee Fund

James McGreen & Nancy K. Cadigan Fund

James Miller Endowment Fund lames T. and Phyllis I. Carter Fund Jane and Herb Dwight Fund

lanice March Fund

Jay P. Judin PhD Fund for HIV/AIDS Education

and Prevention Joseph and Joan Panaro Fund

Karen and Ralph Hanahan, MD Fund Kathy Kent and John Dolinsek Fund

Kelly Bates Memorial Neonatal Transport Fund

Ken Martin Family Fund

Ken Orton Natural Horsemanship

Memorial Fund

Kirsten Pighin Memorial Fund

La Gioia Fund La Posada Fund

Larry and Gudrun Simons Fund Lawrence and Jacqueline Simons Fund Leland and Louise Levinger Fund For Music

Lisa M. Cossen Family Fund

Mayflower Fund McCann Family Fund Norman-Triest Family Fund Oaks Educational Fund

Patricia Eames Dickinson Family Fund

Patrick Kilkenny Fund Pollinator Fund

Press Democrat Celebrate Community Fund

Pumpkin Fund

Rae Lee Thompson Helping Hands Funds Richard E. and Diane I. DuNah Fund

Richard Kunde & Saralee McClelland Kunde Fund Richardson Family Fund RiskPress Fund

Robert H. Walter Family Fund

Robert Hillmann Fund

Donor-Advised Funds continued

Ron & Eileen Nelson Fund Ruth and David Wolf Fund Savannah Hill Music Scholarship Fund Schulz Donor Advised Fund Scott Lane Teen Counseling Project of Sonoma County Semilla Fund Sonoma Health Fund Stark Family Fund Stuppin Fund For The Arts The AWEsome Fund The Soiland Family Charitable Fund **UBS Financial Services Community Fund** Valis Fund Voigt Family Fund Wendt Family Charitable Foundation

Organization Funds

Wright Family Fund

Zeller Family Fund

Individuals or nonprofit organizations can establish these for a specific nonprofit beneficiary.

Organization endowment funds are particularly valuable in assuring long-term financial stability and independence.

Willow Creek Financial Services Fund

Archer Forsyth Memorial Fund/ Mill Valley Library Arts at Analy Fund Bennett Valley Education Foundation Fund Blood Bank of the Redwoods Funds Bonner Family Huntington's Disease Foundation Boys & Girls Clubs of Central Sonoma County Boys and Girls Club of Petaluma Fund Canine Companions for Independence Funds Alice Levin Fund

Ernest & Welthat Zambelli Fund Joan & Charles Taylor II Memorial Fund Joyce Oliver Fund Mary Emrick Fund James East Fund

Carol Chase Endowment Fund for the Cloverdale Senior Multipurpose Center Cartoon Art Museum of San Francisco Fund

Center for Spiritual Living Santa Rosa Legacy Foundation

Charles M. Schulz Museum and Research Center Funds

Community Health Foundation of Greater

Petaluma Funds

Access to Care Fund Community Services Fund Groverman Family Endowment Fund Health & Wellness Fund Horace & Dorothy Henris Family **Endowment Fund** Senior Fund Youth Delegate Fund for Scholarships

Youth Fund

Youth Nutrition Fund Children's Health Initiative Fund Children's Village Funds

Circuit Rider Productions Building Fund Claire Calderon Memorial Endowment Fund Committee on the Shelterless Funds

General Fund Mary Isaak Fund Rainy Day Fund for Children

Reserve Fund

Community Support Network Endowment Fund

Edward J. Kavanaugh Scholarship Fund for St. Vincent de Paul High School

Elinor Vallerga Scholarship Fund

Florence Lang Endowment Fund for the Center for the Creative Arts Therapies

Friends House Fund

Ft. Ross Educational Foundation

Endowment Fund George L. Ortiz Fund

George M. Firestone Fund for Continuing Medical Education

Harry P. and Helen B. McStravick Fund for the Homeless

Healdsburg Animal Shelter, Inc. Fund Healdsburg Museum and Historical Society **Endowment Fund**

Hope Washburn LWV Citizen Education Fund Humane Society Endowment Fund James Brecht Memorial Fund for the Sonoma

County Food & Wine Marketplace James Staley Memorial Fund lamie Westoby Memorial Fund

Jeanne Shacklett Endowment Fund for the Childrens' Village

lewel Fund

Jordan Investment Company Fund for Hanna Boys Center

Juelle Hinman Fund for the Santa Rosa Children's Chorus

Kenwood Community Church Funds KRCB Fund

Laguna de Santa Rosa Foundation **Endowment Fund**

LandPaths Funds

LandPaths Riddell Fund

Leadership Institute for Ecology and the Economy Fund

Lomi Psychotherapy Fund

Luther Burbank Gold Ridge Experiment Farm **Endowment Fund**

Luther Burbank Home & Gardens Funds Luther Burbank Memorial Foundation Fund

Marvin Klebe Memorial Fund

Miller/California Parenting Institute Fund

Monastery Project Fund

Norma and Victor Waithman Fund for the Sonoma Land Trust

Olduvai Gorge Project Fund

Orchestra Sonoma Fund

Pacific Coast Air Museum Building Fund Palm Drive Health Care Endowment Fund

Pepperwood Foundation Fund Petaluma Phoenix Center Fund Quarryhill Botanical Garden Funds Ron Mortimore Scholarship Fund

Roseland University Prep Fund for Scholarships Roswell H., Camille M., and Joan M. Cochran Glen Oaks Fund

Rykken and Scull Trust - PFLAG North Bay **Endowment Fund**

Santa Rosa Courthouse Square Reunification Fund

Santa Rosa Rural Cemetery Funds Santa Rosa Senior Center Building Fund

School Garden Network Fund Schulz Canine Companions Funds

Sebastopol Community Center Building Our Future Fund

Senior Advocacy Services Legacy Circle Fund Sharon Malm Read Endowment for the Rural Food Project

Shirley Ann Spencer Fund for Animal Place Shirley Ann Spencer Fund for Children's Village Shirley Ann Spencer Fund for Forgotten Felines of Sonoma County

Shirley Ann Spencer Fund for Senior Advocacy Services

Shirley Ann Spencer Fund for Southwest Community Health Center

Shirley Ann Spencer Fund for The City of Santa Rosa

Shirley Ann Spencer Fund for the Humane Society of Santa Rosa

Shirley Ann Spencer Fund for the Living Room Shirley Ann Spencer Fund for the

Marine Mammal Center

Shirley Ann Spencer Fund for the Redwood Empire Food Bank

Shirley Ann Spencer Fund for United Against Sexual Assault

Shirley Ann Spencer Fund for Wells Fargo Center for the Arts

Social Advocates for Youth Fund

Sonoma County Trailblazer Foundation Fund Sonoma Land Trust Stewardship Fund Sonoma Valley Historical Society **Endowment Fund**

Southwest Community Clinic Health Services Funds

St. Vincent de Paul High School Funds St. Vincent's Elementary School Building Fund The Active 20-30 Club of Santa Rosa No. 50

Endowment Fund

United Cerebral Palsy of the North Bay Fund United Way of Sonoma-Mendocino-Lake Fund Van Hoosear Wildflower Preserve Fund

Volunteer Center Endowment Fund

Wilma B. Kery Fund-San Francisco SPCA

Wilma B. Kery Fund-San Francisco State University Music Scholarship

Windsor Historical Society Fund

Windsor Historical Society Museum Fund

Community Project Funds

Individuals or groups of donors can establish funds to support an area of interest. Funds may have advisory committees. Community projects focus on a particular community project or activity.

Analy Fields Goals Fund Community Action Program Fund Carrillo Adobe Restoration Fund Cinco de Mayo Fund Eugene J. Cuneo Memorial fund for the Enduring Spirit Project DeTurk Round Barn Restoration Fund Emerging Artists Fund Great Academic Brain Wave Fund Healdsburg Plaza Gazebo Fund Healthcare Workforce Development Roundtable Fund Howarth Park Land of the Imagination Fund Irvine Communities Advancing
the Arts Initiative Fund
North County Swim Center Fund
Oral History Project Fund
Roseland Community Development Project Fund
Santa Rosa Veterans Memorial Monument Fund
Schulz Sculpture Fund
Sonoma Provence Exchange Fund
Toolbox Project Fund

Scholarship Funds

These are endowment funds. Interest payout is used to assist students with higher education. In some cases, donors and committees participate in the selection process.

I00 Black Men of Sonoma County Funds
American Institute of Architects
Redwood Empire Scholarship Fund
Andrea Vicini Educational Scholarship
Fund for Italian Students
Andy Wallstrum Memorial Scholarship Fund
Beverly C. Wilson Scholarship Fund
for Women in Business
Bowerman Memorial Scholarship Fund
Carlisle Van Ornum - H.E.L.P. Scholarship Fund

Carlisle Van Ornum Vocational Scholarship Fund - Cloverdale Castner Fund Charles DeMeo Memorial Scholarship Fund Dry Creek Valley Scholarship Funds Flora de Mayo Scholarship Gertrude R. Young Fund for Horticulture Helen Kellum Scholarship Fund Hispanic Chamber of Commerce Scholarship Funds lay Deaton Memorial Scholarship Fund John H.C. and Mary Louise Riley Scholarship Fund Kirsten Venge Memorial Scholarship Fund La Tortilla Factory Jose & Mary Tamayo Memorial Scholarship Fund Marsha & Don Jacobs Family Fund

Michael F. O'Donnell Memorial Scholarship Fund Moira Chatton Memorial Scholarship Fund for Hispanic Youth
My Future is in Healthcare Scholarship Fund
Ohlson Family Scholarship Fund
Peanuts on Parade Scholarship Fund
Redwood Empire Estate Planning
Council Scholarship Fund
Richard T. Torkelson Memorial Fund
Robert Bertrand Studnick Memorial Fund
SANDS for a Sustainable Future Scholarship
Santa Rosa Ninety-Nines Women Pilots' Fund
Sonoma County Medical Association &
Alliance Health Careers Scholarship Fund

HEALDSBURG AREA FUNDS

Community Endowment Funds

Healdsburg Area Fund Healdsburg Area Expendable Fund

Donor-Advised Funds

CW Healthcare Fund
David H. Anderson MD Fund
Equine Therapy Fund, in the Memory of
Cordelia Anne Brinton
Harold Hahn and Tania Amochaev Fund
Hotel Healdsburg Fund
Jane and Herb Dwight Fund - Healdsburg Affiliate
Kingsbury/Burg Family Fund
Kismet Fund
Seaver and Lynn Page Fund
Teri Loveland Fund

Organization Funds

Boys & Girls Club of Healdsburg Fund
City of Healdsburg Senior Center Fund
Felta Endowment for Educational Excellence
Friends of the Healdsburg Library
Endowment Fund
Healdsburg Dog Park Funds
Healdsburg Little League Education Endowment
Healdsburg Performing Arts Theater Funds
Ruckle Memorial Endowment for the Enrichment
of Art & Music Education
St. John the Baptist Catholic School
Endowment Fund
St. John the Baptist Catholic School Conran
Scholarship Fund

Community Projects

Eugene J. Cuneo Memorial Fund for the Enduring Spirit Project Healdsburg Plaza Gazebo Fund

Scholarship Funds

Soroptimist International of Healdsburg Scholarship

SONOMA VALLEY FUNDS

Community Endowment Funds

Ellman Fund for Sonoma Valley Sonoma Valley Endowment Fund Sonoma Valley Expendable Fund

Donor-Advised Funds

Drew and Ellen Bradley Fund Harriet and Randy Derwingson Endowment Fund JaMel & Tom Perkins Family Fund Whitney and Jeanette P. Evans Fund

Organization Funds

Valley of the Moon Boys & Girls Club
Endowment Fund
Gary and Marcia Nelson Emergency Care Funds
for Sonoma Valley
Buck and Sue Sangiacomo Fund for Scholarships
Sonoma Valley Education Foundation Fund

Buck and Sue Sangiacomo Fund for Scholarships Sonoma Valley Education Foundation Fund Sonoma Valley Hospital Foundation Community Care Fund Charlotte Lamb Exhibition Reserve Fund of the Sonoma Valley Museum of Art
Vintage House Senior Center Endowment Funds
Anne & John Cowles Fund,
Charlotte and Jim Lamb Endowment Fund
Mabeth & Bill Sanderson Fund

Valley of the Moon Teen Center Endowment Fund

LEGACY SOCIETY MEMBERS

Our Legacy Society recognizes those who have chosen the Community Foundation to provide long-term stewardship of their charitable wishes. For information, please contact Celia Bolam, Planned Giving Officer, at $707.579.4073 \times 23$.

Tania Amochaev and Harold Hahn

Judith and Paul Archambeau

Maile and Warren Arnold

Barbara Banke and Jess Jackson

Sharon Bard

Genevieve Barnhart

Leon Beck

Stephen A. Bessone

Fay H. Blair

Brennie and Larry Brackett Ellen and Drew Bradley

Libby and John Brady

Liza Weaver Brickey

Demaris Brinton and Theron O'Connor

Mary and F. James Brock

Lawrence Broderick

Sara and Dixon Browder

Kate Burroughs and David Henry

Blythe and Robert Carver

Suzanne and Doug Castino

Norma and Lee Chandler

Janet D. and Harvey Charnofsky

Sandy and John Chute

Susan and Lew Cook

Nancy and Cole Cornelius

B.J. Cox-Jones and Rod Jones

Harriet and Randy Derwingson

Jane and Herb Dwight

Kate Ecker and John Mackie

Marjorie Egly

Jeanette and Whitney Evans

Lyn Fischbein

Adrienne and Ed Flowers

Geneva Scheihing Folsom

Lisa Folsom-Ernst and Richard Ernst

Gemma Gallovich and Theodore J. Cutler

Robert Gilchrist

Iulia Grant

Michelle and David Green

Jean and Paul Hammond

Paula and Albert Handelman

Nina and Ron Hari

Gloria A. Hattie

Douglas Heen and William Scogland

Marie C. Hicklin

Linda and Robert Judd

David Karp and Jan Postma

Kathy Kent and John Dolinsek

Antoinette Kuhry and Thomas A. Haeuser

Holly and Stephen Kyle

Charlotte and. Jim Lamb

Lar Landa and Scott Wright

Susan Lentz and Herb Polesky

Marcia and Jim Levy

Joan Marler-Smith and Dan Smith

Kay Marquet

Catherine and David Marsten

Monica M. Mastin and Stephen V. Bohn

Marcia McFarland

Helen B. McStravick

Betty and Sam Miller

J Mullineaux and Matt Malik

Eileen and Ron Nelson

Nadenia Newkirk

Kathy and Bill Newlands

Joyce and Stephen Pease

Valerie Pistole and Jeffrey A. Walter

Rhoann Ponseti

Joyce Remak

Edie and Craig Roland

Marcia and Stephen Rosenblatt

Carol Cochran Schaffner

Lynn and John Schiek

Elizabeth and Russell Schreiber

Jean Schulz

Ann Sebastian

June Silva

Daphne Smith

Doug Smith

Roberta Solbrig and James Kaumeyer

Carol Stout

Father Jerald Thomas

Hazel and Roland Todd

Henry Trione

Robert Tuttle

Rosa and Francisco Vazquez

Jane and Nelson Weller

Holly and Henry Wendt

Greg Young

Gwen and Jack Zeller

Anonymous (19)

ESTATE GIFTS

Hans Cohn

Betty Ann and Kermit H. Gruberg

R. Stuart and E. Kathleen Hummel

Shirley Ann Spencer