



DIRECTORY OF ESTATE PLANNING
Professional Service Providers
2010

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If you would like to review more detailed information regarding the professionals listed in this directory, please contact the Community Foundation's office during business hours.

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GLOSSARY

For your information, here is a glossary of abbreviations used in the directory:

AAMS	Accredited Asset Management Specialist
AWMA	Accredited Wealth Management Advisor
CFP	Certified Financial Planner
CHFC	Chartered Financial Consultant
CLU	Chartered Life Underwriter
CMFC	Chartered Mutual Fund Counselor
CPA	Certified Public Accountant
CTFA	Certified Trust and Financial Advisor
EA	Enrolled Agent
LLC	Limited Liability Corporation
LLP	Limited Liability Partnership
MBA	Master of Business Administration
NASD	National Association of Securities Dealers
PC	Professional Corporation
PFP	Personal Financial Planner
PFS	Personal Financial Specialist
RIA	Registered Investment Advisor