

**REMEMBERING
Community Foundation Sonoma County
IN YOUR WILL**

If you intend to leave a portion of your estate to Community Foundation Sonoma County, *please call us* so we can meet with you. It takes only one meeting, by phone or in person, to create a legacy fund agreement which will guide how future grants are made from your legacy. Working together now, however, is an important step to insuring that the intended use of the legacy gift can be fulfilled.

Four of the most popular forms bequests can take are:

1. A fixed amount of money or a designated property:

"I give and bequeath to Community Foundation Sonoma County, located in Santa Rosa, California, \$ _____" (or describe the real or personal property, including exact location.)

2. A percentage of the estate:

"I give and bequeath to Community Foundation Sonoma County, located in Santa Rosa, California, _____% of my estate."

3. A residual bequest:

"All the residue of my estate, including real and personal property, I give and bequeath to Community Foundation Sonoma County, located in Santa Rosa, California."

4. A double-purpose bequest:

You can provide a relative or friend with income for life through a special gift to Community Foundation Sonoma County. You can do this by establishing a charitable trust through your Will. Upon your death, the trust pays income to the person you designate. After that person's death, whatever remains in the trust passes to Community Foundation Sonoma County.

Please consult an attorney when preparing legal documents.