



DONOR - ADVISED GRANT RECOMMENDATION FORM

Pursuant to the established terms of the *(add fund name)* _____ .
a donor-advised fund of Community Foundation Sonoma County, I/we hereby recommend a grant to
the following nonprofit organization:

Grant Amount: _____

Name of Nonprofit: _____

Address: _____

Contact Person: _____ Email: _____

Phone Number: _____ Website: _____

This grant is for the following charitable purpose:

Do you want your fund name mentioned in the letter to the grantee? yes no

Under IRS regulations, payments of personal pledges made by donors to charitable organizations may not be made from donor-advised funds. Such payments are considered by the IRS to be a donor-initiated material restriction on the use of a donor-advised fund, which violates the requirement that the Community Foundation have full control of the fund. A community foundation risks losing its status as a 501(c)(3) charity should it disregard this regulation.

By signing this form, you agree that the recommended grant will not be used for any of the following proposes:

- *To fulfill a pledge made to a nonprofit organization or institution*
- *To support a political campaign*
- *To pay for a membership, dinner, performance or other activity that provides a benefit to the donor*

Donor Signature _____ Date _____

Donor Signature _____ Date _____

<i>For office use only:</i>	
<i>Date received:</i> _____	<i>Due diligence completed:</i> _____
<i>Fund number:</i> _____	<i>CEO approval:</i> _____